

EU Market Data on Rabbit

CDG for Eggs &
poultry

25 October 2016

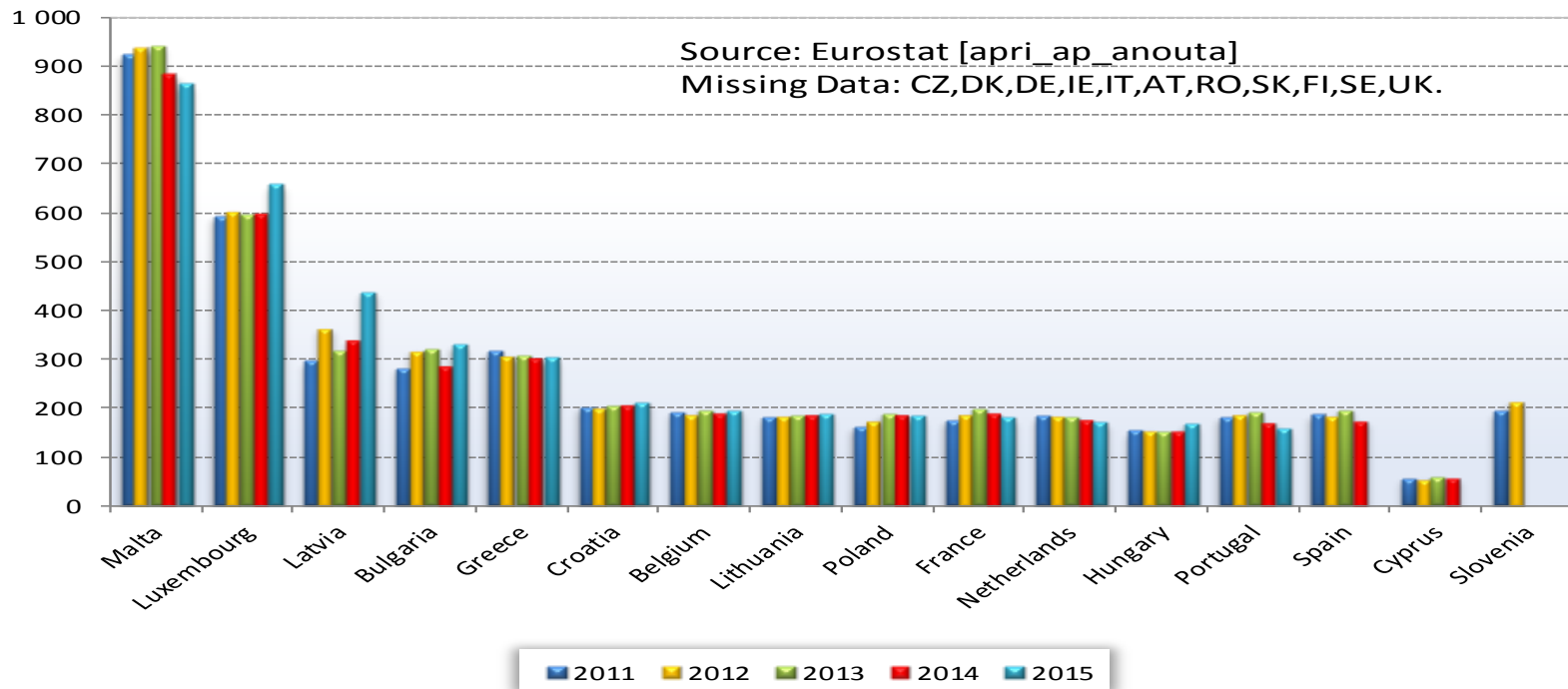


Experts EU production forecast of Rabbit Meat



	FR	ES	IT	BE	CZ	PT	NL	EL	PL	SK	AT	BG	UK	DE	HU	SE	RO	DK	FI	LT	HR	IE	CY	LV	EE	SI	MT	EU
2016	79.0	53.0	55.0	10.0	0.0	6.2	0.0	5.0	0.0	3.6	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	212.6
16/15	-2.5%	-15.9%	+0.0%	+0.0%	+0.0%	+10.7%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%																-12.4%
2017	77.5	50.0	55.0	10.0	0.0	6.2	0.0	5.0	0.0	3.6	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.6	0.0	0.0	0.0	0.0	208.1	
17/16	-1.9%	-5.7%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%	+0.0%											-1.6%					-2.1%

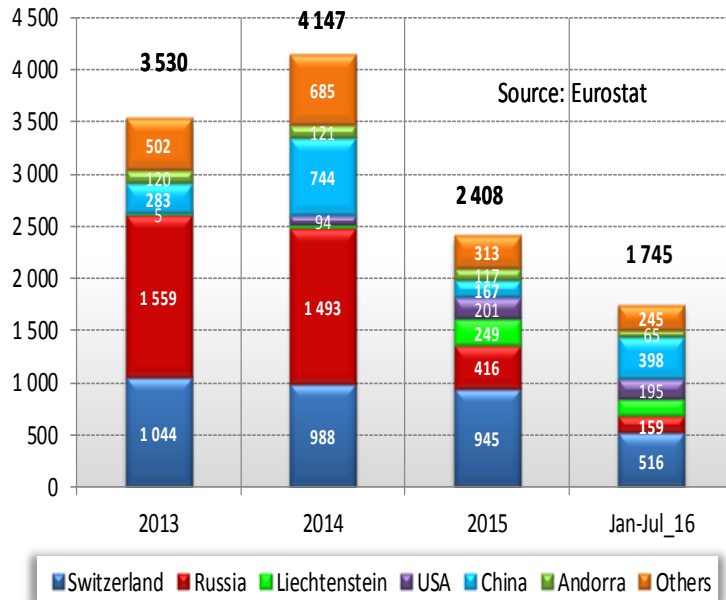
Rabbit meat prices in EU Member States (prices per 100 kg live weight)



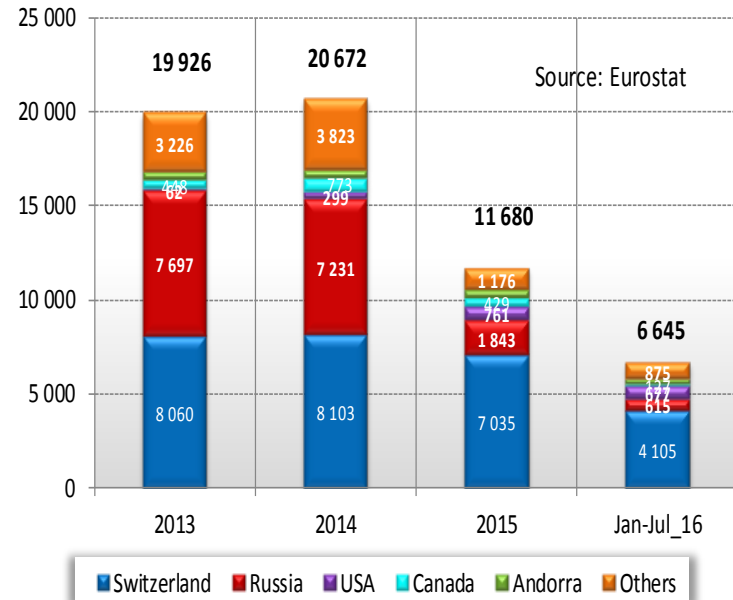


EU rabbit meat export

EU rabbit meat exports by destination (tonnes)

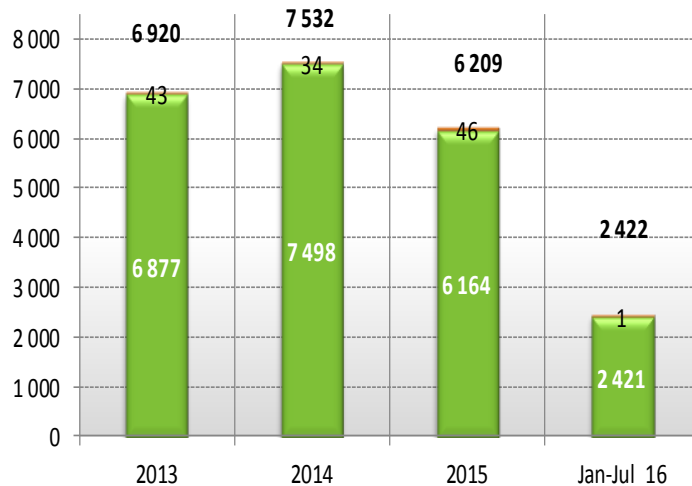


EU rabbit meat exports by destination (1 000 €)



EU rabbit meat imports

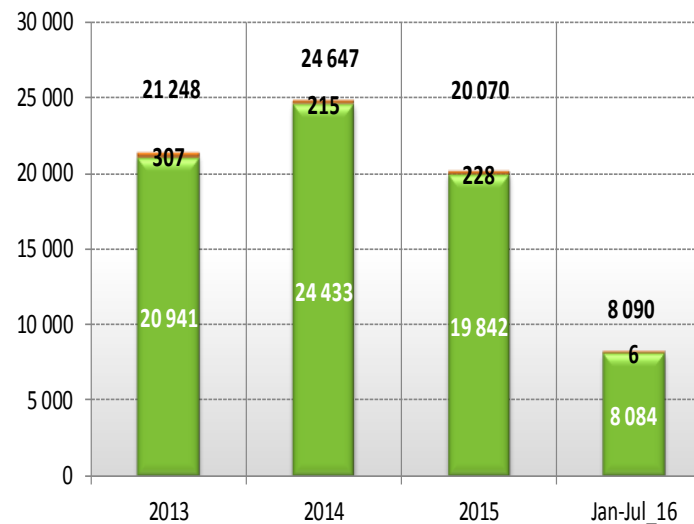
EU rabbit meat imports by origin (tonnes)



Source: Eurostat

China Others

EU rabbit meat imports by origin (1 000 €)

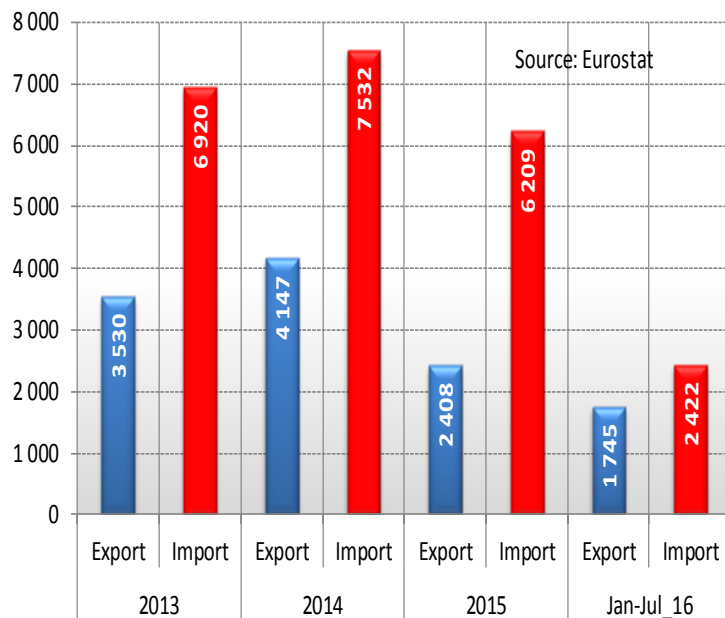


Source: Eurostat

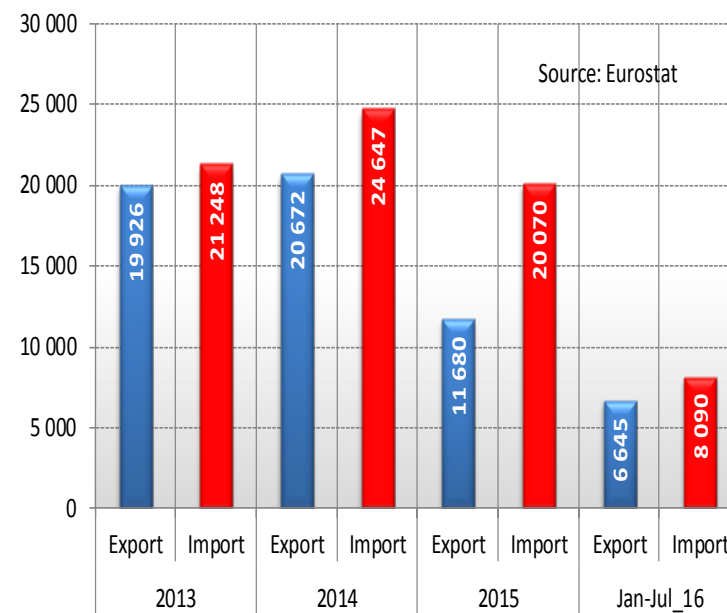
China Others

EU Rabbit meat trade balance

EU trade balance of rabbit meat (tonnes)



EU trade balance of rabbit meat (1 000 €)



- **Limited EU-wide market data available !**
 - ✓ No production data in Eurostat / limited set of price data in Eurostat (up to 2015 based on "gentleman's agreement")
 - ✓ Only production data available from FWG of CDG on eggs and poultry
 - ✓ Trade data available through Eurostat (Comext)
- **Gradual decrease in rabbit production in major producing MS (FR, ES) over last 3 years**
- **In 2016 and 2017, significant drop in EU rabbit production forecasted by 12,4% and -2,1% respectively**
- **Exports are limited and export markets are changing, except of main destination - Switzerland. Decreasing exports to Russia.**
- **Bulk of imports from China (99%) of lower value than EU exports**
- **EU trade balance is clearly negative in volume and (less) negative in value**